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spring

17

Wild Dunes  
Isle of Palms, South Carolina  
May 6-8, 2017

# 2017 USCTI MEETING SPONSORS



# PRESIDENT'S WELCOME



Dear USCTI Members, Sponsors, and Guests,

Welcome to Wild Dunes Resort, historic Charleston, and most of all, your value-filled USCTI Spring Institute Meeting. Get ready for an action-packed weekend full of just the right mix of substance and fun networking opportunities, all enhanced by the flair of Southern hospitality.

As we think about our last meeting, we can all agree that much has changed. Now that the election is behind us, we must strategically adjust our businesses to align with the new political reality of the Trump administration. The latest information from our statistics program and the forecast from our partner, IHS Markit, indicate our industry is in a growth mode. This raises different questions as we move forward: Is the focus on manufacturing and “Made in America” the real deal? Will the tax cuts become a reality? Will there be a border tax? How will this affect the value of the dollar and our ability to compete in the global marketplace? Obviously, there are more questions than answers, and who better to ponder all of these questions with than your fellow USCTI colleagues?

I would like to thank all of our committee members for their hard work and efforts to make USCTI a globally recognized voice for the cutting tool industry. A special thank you to our Programs Committee and Thomas Associates for their time and effort in putting together such a wonderful weekend for us here at Wild Dunes.

I would be remiss if I didn't take a moment to thank all of our sponsors who support our Institute. Each company that has partnered with us is searching for ways to make a connection and a difference in our businesses. Take a moment this weekend and thank a sponsor and, more importantly, ask them how they can partner with you to put more dollars on your bottom line!

Enjoy Isle of Palms!

Steve Stockey



# PROGRAMS COMMITTEE CHAIR'S WELCOME



Hello everyone, and welcome to the 2017 USCTI Spring Institute Meeting at Wild Dunes Resort on beautiful Isle of Palms, South Carolina. We have activities scheduled for members and their spouses throughout our three days together on the island. If you haven't signed up for a group activity, you may want to venture into the city of Charleston for an enjoyable afternoon.

In addition to our traditional activities and golf, we have scheduled a beach party (prior registration required) for Sunday afternoon. Join in some fun activities, sip a tropical drink at the bar, and have some fun in the sun. Please take some time to thank our sponsors during the meetings and stop by their displays during our breaks. Without their support, these events would not be possible.

I hope this meeting will be a great opportunity to learn, network, laugh, and relax. Enjoy the weather — and let's make the most of our time together.

Regards,

Mike Stokey  
Programs Committee Chair





# 2017 SPRING MEETING SCHEDULE

May 6-8, 2017  
Wild Dunes  
Isle of Palms, South Carolina

## FRIDAY, MAY 5, 2017

6:00 PM – 9:00 PM      **Gold Sponsor Dinner**      Red Drum  
*(By invitation)*

## SATURDAY, MAY 6, 2017

8:15 AM – 9:30 AM      **Programs Committee Meeting (Breakfast)**      Boardwalk Inn Club Room

9:45 AM – 11:45 AM      **Board of Directors' Meeting**      Boardwalk Inn Club Room

1:00 PM – 5:00 PM      **Golf**      The Links  
*Meet at Boardwalk Inn & Village Front Drive  
for shuttle pick up at 12:30 PM.*

6:30 PM – 8:00 PM      **Welcome Reception**      Palm Cove  
*Join USCTI members and sponsors for music,  
heavy hors d'oeuvres, and networking.*  
South Pool Deck

## SUNDAY, MAY 7, 2017

7:30 AM – 8:15 AM      **Institute Breakfast (Spouses Welcome)**      Palmetto Hall

8:15 AM – 8:30 AM      **Introductions and Welcome**      Tides Ballroom

8:30 AM – 9:45 AM      **Keynote Speaker: Jim "The Rookie" Morris**      Tides Ballroom

9:45 AM - 10:00 AM      **Coffee Break and Sponsor Tabletops**      Tides Foyer

10:00 AM – 11:30 AM      **Spouse Event**      Tides Porch  
*Sweetgrass Basket Making Workshop*

10:00 AM – 10:15 AM      **Gold Sponsor Presentation: Ceratizit**      Tides Ballroom

10:15 AM – 10:30 AM      **Gold Sponsor Presentation: Vollmer**      Tides Ballroom

10:30 AM – 11:30 AM      **Speaker: Jonathan Mosse**      Tides Ballroom

1:30 PM – 5:00 PM      **Optional Activity – Historic Homes of  
Charleston Tour**      Boardwalk Inn Lobby  
*Meet in Lobby at 1:15 PM. Lunch not included.*

*continued on next page*



# MEETING SCHEDULE CONTINUED

## **SUNDAY, MAY 7, 2017** CONTINUED

1:30 PM – 4:30 PM	<b>Optional Activity – Beach Party</b> <i>Prior Registration Required</i>	Beach in front of Grand Pavilion Gazebo
6:00 PM – 10:00 PM	<b>Reception &amp; Dinner</b> <i>Cocktails, buffet dinner, Carolina shag band and dancing with a beautiful view overlooking the ocean.</i>	Grand Pavilion North

## **MONDAY, MAY 8, 2017**

7:30 AM – 8:15 AM	<b>Breakfast (Spouses Welcome)</b>	Palmetto Hall
8:15 AM – 8:30 AM	<b>Welcome &amp; Introductions</b>	Tides Ballroom
8:30 AM – 10:30 AM	<b>Speaker: Dave Nelsen</b>	Tides Ballroom
10:30 AM – 10:45 AM	<b>Coffee Break and Sponsor Tabletops</b>	Tides Foyer
10:45 AM – 12:30 PM	<b>USCTI Institute Meeting (Members Only)</b>	Tides Ballroom
1:00 PM – 5:00 PM	<b>Golf</b>	Harbour Course
2:30 PM – 5:15 PM	<b>Optional Activity – Charleston's Intracoastal Waterway Eco Tour</b> <i>Meet in Lobby at 2:00 PM (bus). Lunch not included.</i>	Boardwalk Inn Lobby
6:30 PM – 8:00 PM	<b>Farewell Reception</b> <i>Join USCTI members and sponsors for heavy hors d'oeuvres, with moonshine and sweet tea vodka tastings.</i>	Lettered Olive Restaurant and Terrace

# SPEAKERS



**Keynote: Jim "The Rookie" Morris**  
*Dream Makers*

Jim's Cinderella story serves as testimony to the power of dreams and their ability to inspire and transform human life. His meteoric rise from 35-year old high school teacher to flame-throwing major league pitcher in three months made cinematic history with the release of the movie *The Rookie*, starring Dennis Quaid. Jim's rise from obscurity became the feel-good story of 1999. After pitching for the Tampa Bay Devil Rays in 1999 and 2000, Jim signed with the Los Angeles Dodgers, and retired from baseball in 2001.

Jim lives with his family near San Antonio and travels the world as America's foremost inspirational and motivational speaker. His story has become an inspiration to anyone interested in overcoming life's obstacles and living their dreams. Jim has participated in such prestigious events as The Million Dollar Round Table, numerous speaker showcases, and is the author of the book, "The Rookie."

Jim's story has provided a platform to give back, inspire and encourage people of all backgrounds and ages to pursue their dreams and never give up. His philanthropic efforts include partnerships with the following organizations:

Arms of Hope  
BCFS, Community Services Division, Health & Human services  
Boys & Girls Clubs of America  
Boy Scouts of America  
Play It Forward  
Texas Youth Commission

# SPEAKERS CONTINUED



**Jonathan Mosse, Mosse & Mosse Associates, Inc.**  
*Strategies to Control Healthcare Costs Now and in the Future*

Jonathan R. Mosse, President of Health & Welfare, is the practice leader for Health and Welfare Benefits for Mosse & Mosse Associates, Inc. For 27 years, he has provided innovative, cost effective employee benefit plan solutions for a wide range of customers. A nationally recognized voice on the challenges of health care benefits and financing, now and in the future, he has been a leader in developing, implementing and measuring Consumer Driven Health Strategies and Workplace Wellness Solutions. He is a frequent speaker and author for various industry conferences and publications encompassing a variety of health and welfare topics.

Jonathan represents a wide range of national and multinational employers in managing employee benefit costs and plan offerings. In addition to traditional benefit plan consulting, he has been engaged in captive solutions, coalition purchasing plans, and a variety of unique alternative financing solutions.

He is a graduate of Hamilton College (B.A., Classics) and has also completed post-graduate work at Oxford University and the University of Virginia. He brings a wealth of knowledge and practical experience. In addition to his intellectual acumen, he has the ability to communicate effectively with employees in both union and non-union settings.



**Dave Nelsen, Dialog Consulting Group**  
*Social Media: 21 Ideas for Business*

Dave Nelsen, President of Dialog Consulting Group, specializes in helping businesses enhance the conversations with their most important audiences. Dave has more than 30 years of telecommunications experience and has been at the leading edge of the social media revolution since founding TalkShoe.com in 2005.



# 2017 SPRING MEETING ATTENDEES

Company	Representative	Spouse/Guest
Allied Machine & Engineering Corp.	Steve Stokey Mike Stokey	Gretchen Sue
Alvord-Polk Tool Co.	Steve Boyer	Trish
ATA Tools, Inc.	Peter Cosgrove Hector Diaz-Stringel	
Baker & Hostetler LLP	Joseph Boeckman	Jane
Cemecon, Inc.	Marjorie Steed Gary Lake	Daniel Woodruff Martha
Everede Tool Company	Bret Tayne Randall Rinehart	Roslyn Kimberly
Fullerton Tool <sup>(PM)</sup>	Patrick Curry*	Jennifer*
G.W. Schultz Tool, Inc.	Adam Lafferty Rick McIntyre	
Greenfield Industries, Inc.	Jeff Major	
Greenlee Diamond Tool Company	James Camp Vincent Pecis	
Innovative Carbide	Byron Wardropper	Bethany
Jarvis Cutting Tools, Inc.	Costikyan Jarvis	
Kyocera Hardcoating Technologies Ltd.	James P. Haag	Debbie
Kyocera SGS Precision Tool	Tom Haag Mark Stockinger*	
Lexington Cutter, Inc.	Paul Enander	Laurie
Micro 100 Tool Corporation	Randy Nedrow	
Monster Tool Company	Josh Lynberg Mary Lipovac	
North American Tool Corp.	Phil Samuels	Barbara
OSG USA, Inc.	Michael Grantham David Kwon	
P.L. Schmitt Carbide Tooling	Paul Schmitt* Ryan Powell*	
Promax Tools	Nick Wendt	Beth
Sandvik Hyperion	Jon Wyniemko	Jennifer
Star Cutter Company	Jeffery Lawton Neal Johnson	Meghan Michelle
Tool Alliance	David Povich Mark Wortsman*	Renee*
U.S. Tool Group	Brent Williams Bruce Williams Mike Baugh	An Bonnie Howley Kathy

\* first-time attendees ‡USCTI Member Company <sup>(PM)</sup> Prospective Member

Attendee list is as of 4/20/2017

continued on next page

# 2017 SPRING MEETING ATTENDEES CONTINUED

Company	Representative	Spouse/Guest
Vargus USA	Mike Trimble Van Simpson	Kathy Patricia
Wetmore Tool & Engineering Co.	Phil Kurtz	Robin
Whitney Tool Co., Inc.	Samuel Dean	
Worldwide Superabrasives	David Simpson Christian Winkel*	Sarah Sole

## Sponsors

Beamer Laser	Brian Bittner	Jamie
Blaser Swisslube	Jed DeJong	
Bohler Uddeholm‡	Cres Medley	Ann
Ceratizit USA‡	Chris Schulte Pierre Viaud-Murat	Marilyn Jean
Cutting Tool Engineering	Don Nelson	Jody
Haimer USA	Brendt Holden Drew Strauchen	
Griggs Steel Co.‡	Ed Busi*	Barb*
Plasel Plastic Ltd.	Efrat Ben Horin Ronit Katalan	
Platit Inc.	Bo Torp	
Rollomatic Inc.	Eric Schwarzenbach Bjorn Schwarzenbach	
Transor Filter	Sune Backman	Charlotte
Vollmer of America Corp.	Peter Allen Jürgen Hauger*	


## Staff

USCTI/Thomas Associates, Inc.	Susan Orenga Jenn Boyle	
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## Speakers

Keynote	Jim "The Rookie" Morris	Shawna Morris
Dialog Consulting Group	Dave Nelsen	Katherine Keith
Mosse & Mosse Associates, Inc.	Jonathan Mosse Phil Grisafi	

\* first-time attendees ‡USCTI Member Company <sup>(PM)</sup> Prospective Member



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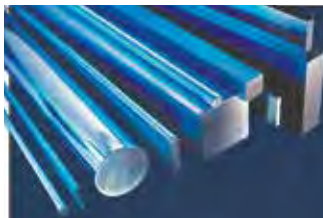


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NOTES

Multiple horizontal lines for writing notes.

# THINGS TO DO

We hope you enjoy your visit to the Low Country! While you're here, may we suggest the following activities:

1. Relax on the beach or check out some of the available water sports.
2. Hire a fishing charter boat.
3. Visit Middleton Place historic plantation.
4. Walk (or take a carriage tour) through the streets of Charleston and the Charleston Market.
5. Ask the hotel concierge for additional options while in Isle of Palms.



# UPCOMING MEETINGS

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## **2017 Fall Meeting**

October 7-9, 2017  
The Coeur D'Alene  
Coeur D'Alene, Idaho



## **2018 Spring Meeting**

May 19-21, 2018  
La Posada de Santa Fe  
Santa Fe, NM



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